

A complex software platform for managing a hedge fund's processes

Client Under NDA

Industry
Data & Documents,
Finance

Location USA

GOAL OF THE PROJECT

Our client works with the biggest names in financial services and provides services such as mortgage analytics solutions, analytics consulting, and loss mitigation solutions. The goal of this project was to build a software combining CRM, document management system and internal processes automation.

CORE TECHNOLOGIES

ASP.NET, Angular, .NET Core, Entity Framework, Web API, Microservices Architecture, Redis, SignalR, Azure Cloud Services, Azure Active Directory, Git, REST API, Telerik, HTML5, Bootstrap, MS SQL Server

SOLUTION & RESULTS

We've built a system which covers the typical workflow of a company manager and has the fully configurable interface and workflow steps. It includes checking and cleaning up data received from a client, processing it through complex workflows, assigning different projects to co-workers with progress tracking, data import from excel and CSV and reports generating.

